**INTEREST RATES MARKET NOTICE**

**Date: 23 August 2016**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES35”)***

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 25 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES35

**Nominal Issued** R 171,000,000.00

**Issue Price** 100%

**Coupon** 9.242% (3 Month JIBAR as at 22 Aug 2016 of 7.342 % plus 190bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 August 2021

**Books Close Date** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 25 August 2016

**Date Convention** Following

**Interest Commencement Date** 25 August 2016

**First Interest Payment Date** 25 November 2016

**ISIN No.** ZAG000138926

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RES35%20Applicable%20Pricing%20Supplement%202482016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RES35%20Applicable%20Pricing%20Supplement%202482016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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